

# Daily Focus

## Market Overview

### USA

The Dow and S&P500 again closed at record highs yesterday, driven by good corporate earnings and positive economic data. The Dow rose 15.73 points or 0.04%. The S&P 500 index rose 8.31 points or 0.18% and the Nasdaq rose 9.00 points or 0.06%.

### China

China stocks ended lower yesterday. The Shanghai Composite Index fell 12 points or 0.34% to close at 3,598. The ChiNext Index fell 11 points or 0.33% to close at 3,328, with a total turnover of CNY 1,082 billion.

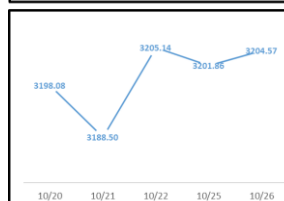
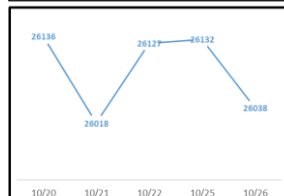
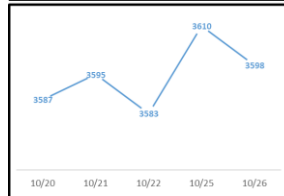
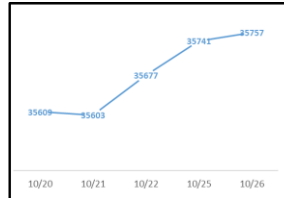
### Hong Kong

The Hang Seng Index fell 94 points or 0.36% to close at 26,038 yesterday. The Hang Seng Technology Index rose fell 91 points or 1.34% to close at 6,654, with a trading volume of HKD 114.0 billion.

### Singapore

The Straits Times Index rose 3 points or 0.08%, to close at 3,204.57 yesterday, with a total turnover of S\$986 million.

## Major Market Indexes



Market	Price	Change	Change%
<b>USA</b>			
DJIA	35756.88	↑ 15.73	0.04%
Nasdaq	15235.71	↑ 9	0.06%
S&P500	4574.79	↑ 8.31	0.18%
<b>Europe</b>			
FTSE100	7277.62	↑ 54.80	0.76%
CAC40	6766.51	↑ 53.64	0.80%
DAX	15757.06	↑ 157.83	1.01%
STOXX600	475.74	↑ 3.53	0.75%
<b>Asia</b>			
Nikkei 225	29106.01	↓ -113.86	-0.39%
Shanghai	3597.64	↓ -12.23	-0.34%
Hang Seng	26038.27	↓ -93.76	-0.36%
STI	3204.57	↑ 2.71	0.08%
JCI	6656.94	↑ 31.24	0.47%
TWSE	17034.34	↑ 140.10	0.83%
<b>Forex</b>			
EURUSD	1.16	↓ -0.0012	-0.10%
GBPUSD	1.38	↔ 0.0000	0.00%
USDJPY	114.16	↑ 0.4500	0.40%
USDCNH	6.38	↓ -0.0042	-0.07%
USDHKD	7.78	↑ 0.0013	0.02%
USDSGD	1.35	↑ 0.0008	0.06%
USDIDR	14153.00	↓ -5.0000	-0.04%
USDTWD	27.83	↓ -0.04	-0.13%
<b>Commodity</b>			
Gold	1792.70	↓ -13.30	-0.74%
WTI Oil	84.65	↓ -0.23	1.06%



US's consumer confidence rose to 113.8 in October from 109.8 in September, above the market consensus of 108.0.



Japan's services producer price index rose 0.9% year-on-year in September, below the market consensus of 1.1%.



South Korea's GDP rose 0.3% quarter-on-quarter in the third quarter, below the market consensus of 0.6%. On a year-on-year basis, South Korea's GDP rose 4.0% in the third quarter, also below the market consensus of 4.3%.



Singapore's industrial production fell 2.8% month-on-month in September, below the market consensus of 0.4% slump. On a year-on-year basis, Singapore's industrial production dropped 3.4% in September, also below the market consensus of 0.9% slump.

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